Cholewka Law

Gilbert Estate Planning Attorney,

Becky Cholewka Speaking Topics

Empowering Others To Be Your Healthcare Advocate In a Crisis (60 min)

This seminar will advise you which healthcare documents are specific to the state of Arizona, the difference between "springing" and "durable" Powers of Attorney, and the crucial decision making questions to ask yourself when choosing an agent to make decisions for you.

Mythbusters (60 min)

This presentation begins with a quiz and separates the FACTS from the FICTION when it comes to planning your estate. Covering our most asked legal questions, this class will put all the well meaning advice you've received from your friends, neighbors, hairdresser, internet, and even your financial planner to the test.

Will My Estate Plan Work in Arizona? (60 min)

Whether you spend a few months in Arizona each year or have relocated permanently this presentation covers the biggest myths and most asked questions by those who have already done estate planning in another state. We'll cover which estate planning documents are specific to the state of Arizona, as well as other ways to keep your loved ones out of probate in Arizona.

IRA Planning Pitfalls (90 min)

This program gives an overview of Supreme Court decisions and IRS rules you will need to know when leaving your IRA to others. Learn who can be a beneficiary of an IRA and how forms should be filled out when you have a trust.

Defining Your Legacy- What Will You Leave Behind? (60 min)

This presentation highlights the importance of preserving photos, traditions, recipes and keepsakes as well as the simple steps you can take today to get started. It focuses on how to make the process easier for those you love, how to ensure you have a plan that works, and Becky's personal story of the impact her father's legacy had on her at only 19.

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Maintaining A Healthy Estate Plan (60 min)

This presentation outlines specific tips to ensure your estate plan is effective in avoiding the time, expense, and emotional cost of probate court including; if you have recently moved or are a winter visitor, if you've had a life changing event, if your Arizona documents were created prior to 2009, and if you've created your documents online or through a do-it-yourself kit.

Family Feud- When Bad Things Happen to Good People (60 min)

This class is a collection of real life stories of people who weren't prepared and practical steps you can take today to ensure your family can avoid the same heartaches.

The College Prep You Haven't Thought About (60 min)

You've set your kids up for college, but have you set them up for life? This seminar focuses on the steps you can take before your children leave for college to ensure you continue to have access to medical information, can make medical decisions for them if they become incapacitated, and have access to financial information to help them in a time of crises.

Publications Available:

The Family Estate Planning & Elder Law Guide $20
Quarterly Estate Planning E-Newsletter
Quarterly Elder Law E-Newsletter

About Becky Cholewka:

Becky is passionate about proactively educating our community. Established in 2010, Cholewka Law represents clients in all areas of estate planning including wills/trusts, powers of attorney, informal probate, and trust administration. When she's not assisting clients or educating the community Becky enjoys action movies, traveling, reading, and hiking with her husband of more than 30 years and her teenage son.

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